



**DEMOGRAPHICS**

**BASIC INFORMATION:**

Salutation (Mr., Mrs., Dr., etc): \_\_\_\_\_ Suffix (Jr., Sr.) \_\_\_\_\_ Preferred Name: \_\_\_\_\_  
Legal Name: \_\_\_\_\_ Last Name \_\_\_\_\_ Middle Name: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ SSN: \_\_\_\_\_ Gender: \_\_\_\_\_  
Status: New \_\_\_\_\_ Established \_\_\_\_\_

**We are required to collect the following data:**

**Race:** Check which one applies.

\_\_\_\_\_ White \_\_\_\_\_ Hispanic/Latino \_\_\_\_\_ African American \_\_\_\_\_ Alaska Native or American Indian  
\_\_\_\_\_ Asian \_\_\_\_\_ Hawaiian Native or Pacific Islander \_\_\_\_\_ Other \_\_\_\_\_ Decline

**Ethnicity:** \_\_\_\_\_ Hispanic or Latino \_\_\_\_\_ Not Hispanic or Latino \_\_\_\_\_ Decline

**Preferred Language:** \_\_\_\_\_ English \_\_\_\_\_ Spanish \_\_\_\_\_ Portuguese \_\_\_\_\_ Mandarin \_\_\_\_\_ Other \_\_\_\_\_ Decline

**ADDRESS:**

Address: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_

**PHONE/E-MAIL:**

Home: \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_  
Email: \_\_\_\_\_ (we are required to gather this info. for under 3 and over 65)

What is the best way to notify you of eyewear ready, appt reminders? Phone Call Text Message Email  
Please circle those that apply

**EMPLOYMENT:**

Employer: \_\_\_\_\_ Address: \_\_\_\_\_  
Phone: \_\_\_\_\_ City, State, Zip \_\_\_\_\_  
Part-Time: \_\_\_\_\_ Full-Time: \_\_\_\_\_

**INSURANCE:**

Policy Holder's Name: \_\_\_\_\_ SSN: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Employer: \_\_\_\_\_ Address: \_\_\_\_\_  
Phone: \_\_\_\_\_ City, State, Zip \_\_\_\_\_

1. Priority: Primary \_\_\_\_\_ Secondary \_\_\_\_\_ Type: Medical \_\_\_\_\_ Vision \_\_\_\_\_  
Insurance Company Name: \_\_\_\_\_ Policy Number: \_\_\_\_\_  
Group Number: \_\_\_\_\_ Co-Pay: \_\_\_\_\_

2. Priority: Primary \_\_\_\_\_ Secondary \_\_\_\_\_ Type: Medical \_\_\_\_\_ Vision \_\_\_\_\_  
Insurance Company Name: \_\_\_\_\_ Policy Number: \_\_\_\_\_  
Group Number: \_\_\_\_\_ Co-Pay: \_\_\_\_\_

## HEALTH HISTORY

Patient Name: \_\_\_\_\_ Age \_\_\_\_\_ Date \_\_\_\_\_

**Please fill out or check any of the following  
that apply to you now or in the past**

Name of Family Doctor: \_\_\_\_\_ Date last visited: \_\_\_\_\_

Location of Doctor: \_\_\_\_\_

ALLERGIES to medications/Substances: \_\_\_\_\_

Weight: \_\_\_\_\_ (lbs) Height: \_\_\_\_\_ (ex. 5 ft, 6 in)

### **CONSTITUTION:**

\_\_\_ Fatigue Syndrome  
\_\_\_ Developmental  
Disabilities  
\_\_\_ Cancer  
\_\_\_ Other: \_\_\_\_\_

### **CARDIOVASCULAR:**

\_\_\_ Congestive Heart Failure  
\_\_\_ Hypertension  
\_\_\_ Stroke  
\_\_\_ Heart Disease  
\_\_\_ Other: \_\_\_\_\_

### **MUSCULOSKELETAL:**

\_\_\_ Osteoarthritis  
\_\_\_ Muscular Dystrophy  
\_\_\_ Ankylosing Spondylitis  
\_\_\_ Fibromyalgia  
\_\_\_ Other: \_\_\_\_\_

### **EAR/NOSE/THROAT:**

\_\_\_ Hearing Loss  
\_\_\_ Laryngitis  
\_\_\_ Dry Mouth  
\_\_\_ Sinusitis  
\_\_\_ Other: \_\_\_\_\_

### **RESPIRATORY:**

\_\_\_ Smoker  
\_\_\_ Emphysema  
\_\_\_ Chronic Obstruction  
\_\_\_ Asthma  
\_\_\_ Bronchitis  
\_\_\_ Other: \_\_\_\_\_

### **INTEGUMENTARY:**

\_\_\_ Rosacea  
\_\_\_ Eczema  
\_\_\_ Psoriasis  
\_\_\_ Other: \_\_\_\_\_

### **NEUROLOGICAL:**

\_\_\_ Tumor  
\_\_\_ Epilepsy  
\_\_\_ Multiple Sclerosis  
\_\_\_ Cerebral Palsy  
\_\_\_ Other: \_\_\_\_\_

### **GASTROINTESTINAL:**

\_\_\_ Colitis  
\_\_\_ Ulcer  
\_\_\_ Chron's Disease  
\_\_\_ Other: \_\_\_\_\_

### **ENDOCRINE:**

\_\_\_ Insulin Dependent  
\_\_\_ Diabetes  
\_\_\_ Hormonal Dysfunction  
\_\_\_ Non-Insulin Dependent  
\_\_\_ Diabetes  
\_\_\_ Thyroid Dysfunction  
\_\_\_ Other: \_\_\_\_\_

### **PSYCHOLOGICAL:**

\_\_\_ Depression  
\_\_\_ Other: \_\_\_\_\_

### **GENITOURINARY:**

\_\_\_ Prostate Disease/Cancer  
\_\_\_ Kidney Disease  
\_\_\_ Sexually Transmitted Dz  
\_\_\_ Other: \_\_\_\_\_

### **HEMATOLOGIC/**

**LYMPHATIC:**  
\_\_\_ Hypercholesteremia  
\_\_\_ Large-volume blood loss  
\_\_\_ Anemia  
\_\_\_ Ulcer  
\_\_\_ Other: \_\_\_\_\_

**(Continue on Other Side)**

**MEDICATIONS**

<b>MEDICATION/ dosage</b>	<b>How do you take this? (ie. 1 tablet daily, or 1 pill twice a day, or 2 pills at bedtime) Please explain</b>

**List All Allergies (Medication or Otherwise):**

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**FAMILY HISTORY:**

**MEDICAL:**

\_\_\_ Thyroid, Who: \_\_\_\_\_

\_\_\_ Diabetes, Who: \_\_\_\_\_

\_\_\_ Hypertension, Who: \_\_\_\_\_

\_\_\_ Cancer, Who: \_\_\_\_\_

**OCULAR:**

\_\_\_ Lazy Eye, Who: \_\_\_\_\_

\_\_\_ Cataract, Who: \_\_\_\_\_

\_\_\_ Macular Degeneration, Who: \_\_\_\_\_

\_\_\_ Glaucoma, Who: \_\_\_\_\_

\_\_\_ Crossed Eyes, Who: \_\_\_\_\_

**CONTACT LENSES (if known)**

Brand: \_\_\_\_\_ Base Curve (BC, if known): \_\_\_\_\_

Power (if known): Right: \_\_\_\_\_ Left: \_\_\_\_\_

**Contact Lenses**

Are you interested in contact lenses today? Yes \_\_\_ No \_\_\_

**If YES, please be aware that most insurance companies do not cover both contacts and glasses. Your insurance requires a contact fit copay, as well. If you use your insurance to cover glasses then you will still be expected to pay for the Contact Fit portion of your exam.**

**Initials** \_\_\_\_\_

I give permission for the following people to request information about me: (last date of exam, materials ready, make appointments, etc)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Your Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name \_\_\_\_\_

**HIPAA Privacy Notice**

I have been informed of my Patient Rights. I can obtain a copy via the website at [sonorandeserteye.com](http://sonorandeserteye.com) under Check-In Forms or I can ask for a hard copy at the front desk.

Your signature \_\_\_\_\_ Date \_\_\_\_\_



## Advance Beneficiary Notice (ABN)

I understand that my insurance may not cover all services rendered. I accept financial responsibility for those services not covered by my insurance.

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Patient Name

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Signature of patient or person acting on patient's behalf

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Date

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Printed name

**NOTE: Your health information will be kept confidential. Any information that we collect about you on this form will be kept confidential in our office. If a claim is submitted to your insurance, your health information on this form may be shared with your insurance. Your health information which your insurance sees will be kept confidential by your insurance.**

## Patient Responsibility For Payment

We do our best to let you know what your insurance requires you to pay for your portion of the exam, glasses, and contacts. However all quotes for co-pays and co-insurance prices are subject to change based on billing your insurance. We will adjust your account accordingly.

I understand and accept the above statement.

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Signature

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Date

# Sonoran Desert Eye Center

*Vision for Life*

We are proud to introduce the latest in retinal imaging, the Optomap. It is painless and quick.

The Optomap gives a broader view of the retina than dilating, and additional features improve diagnosis accuracy for many eye diseases.

**Optomap is the doctor's preferred way to visualize the internal eye and is our new standard of care.**

Dilating the eyes adds about 40 minutes to your visit and takes 3 to 4 hours to wear off. The Optomap only takes a few minutes to review with no side effects. The Optomap is used in place of dilation and will be part of your medical record.

There is a nominal fee of \$35.00 to perform and review the Optomap. You will not be charged until the doctor reviews the images. If by chance the doctor still deems it necessary to dilate, you may not be charged this fee.

Yes, I would like to use the Optomap

I want to discuss with the doctor

Print name: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_

